

*Raydium*

3592:TT

瑞鼎科技

Raydium Semiconductor Corp.  
1Q2022 Investor Conference

2022/5/17

# DISCLAIMER

- The content mentioned in this presentation is the information obtained by the company based on company information and current situation. If there is further development or adjustment in the future, the company will disclose the information in accordance with the law, but will not update or amend this presentation.
- The content of this report is not investment advice.

# Agenda

---

1

Company Facts

2

2022 Q1 Result Summary

3

Q&A

1

Company Facts

2

2022 Q1 Result Summary

3

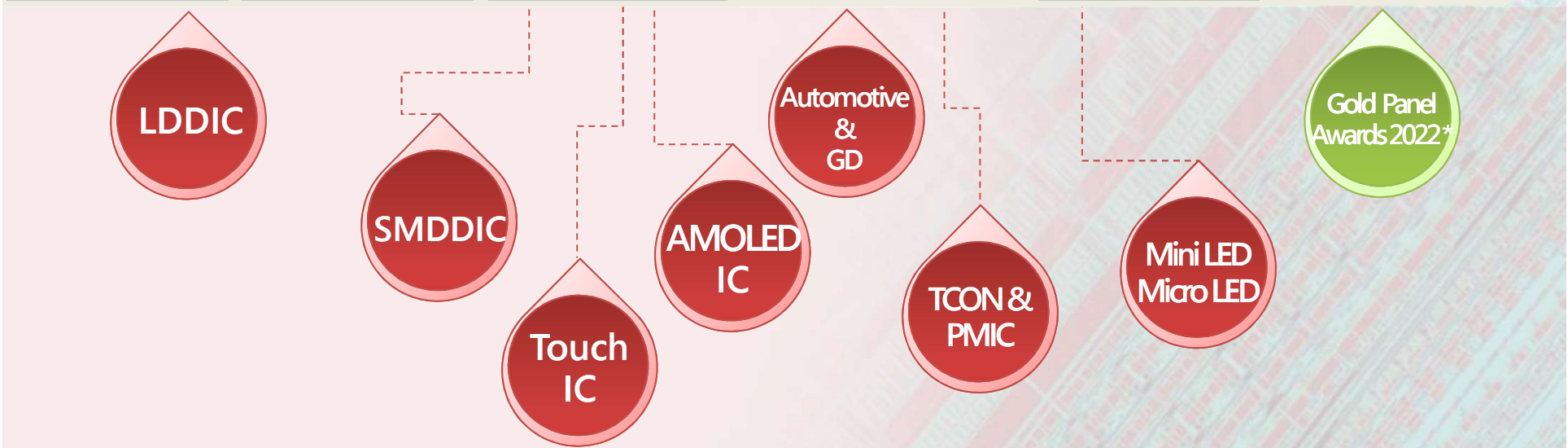
Q&A

# Company Introduction



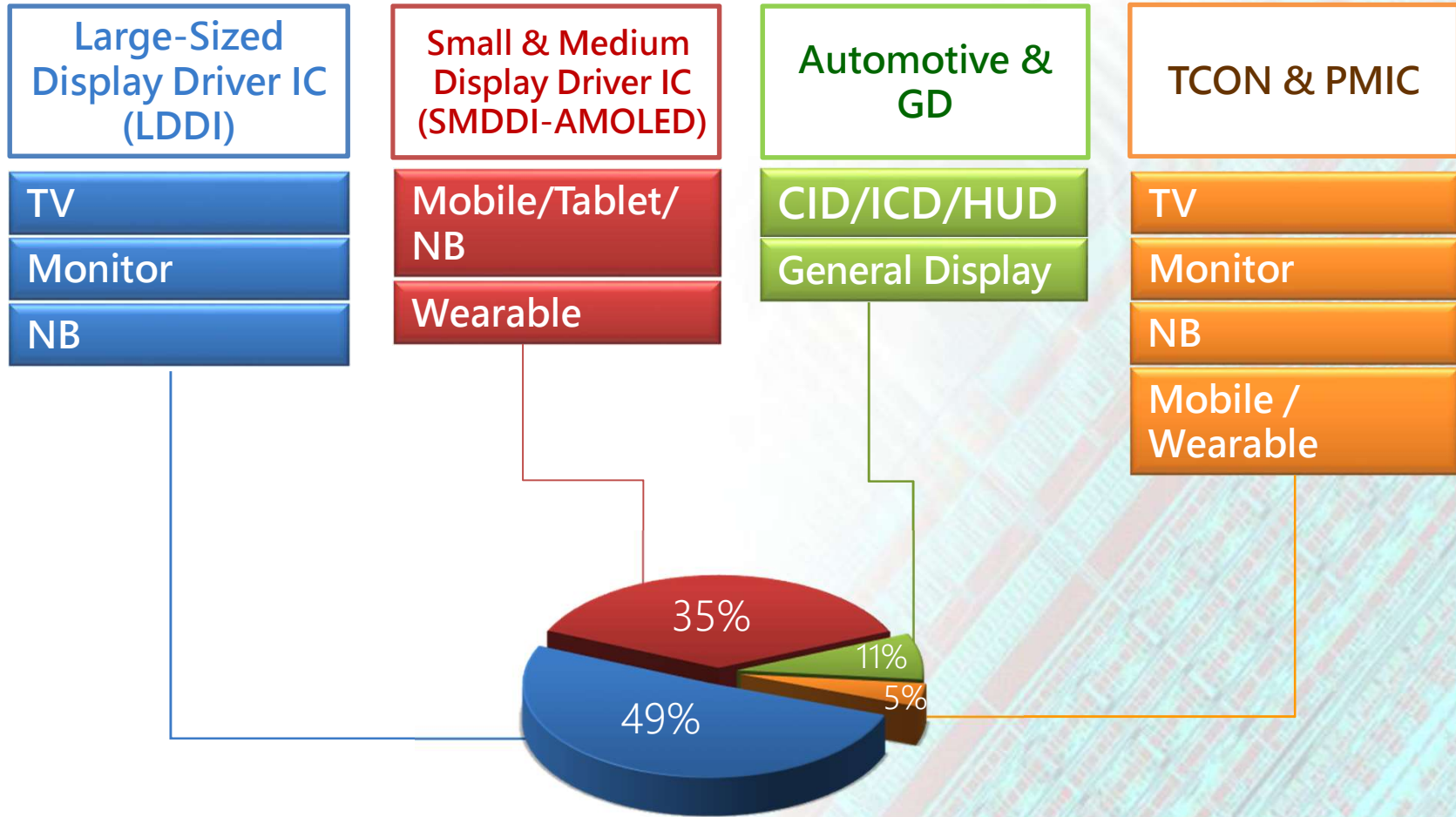
# Company history

## Important Miles



## Product development

# Revenue Mix by Product Line



2021 REVENUE : NTD 24.83B



# Consolidated Revenue (2017~2021)

■ LDDI   ■ SMDDI   ■ Automotive/GD   ■ TCON/PMIC

Unit : NT Billion



1

Company Facts

2

2022 Q1 Result Summary

3

Q&A

# Consolidated Income Statement (2022Q1 QoQ & YoY)

Unit: NT

	Q1'22	Q4'21	QoQ	Q1'21	YoY
Revenue/ 營業收入	7,698	6,660	15.6%	5,206	47.9%
<b>Gross Profit/ 營業毛利</b>	<b>3,469</b>	<b>3,031</b>	<b>14.5%</b>	<b>1,841</b>	<b>88.4%</b>
Operating expenses/ 營業費用	1,936	1,592	21.6%	981	97.4%
<b>Operating income/ 營業淨利</b>	<b>1,533</b>	<b>1,439</b>	<b>6.6%</b>	<b>861</b>	<b>78.1%</b>
Non-operating income and expenses/ 營業外收支	342	3	11345.9%	(10)	3401.4%
Income before income tax/ 稅前淨利	1,875	1,442	30.0%	850	120.5%
<b>Net income/ 稅後淨利</b>	<b>1,575</b>	<b>1,202</b>	<b>31.1%</b>	<b>731</b>	<b>115.4%</b>
Gross Margin/ 營業毛利率	45.1%	45.5%	(0.4%)	35.4%	9.7%
Operating Margin/ 營益率	19.9%	21.6%	(1.7%)	16.5%	3.4%
Profit margin/ 淨利率	20.5%	18.0%	2.4%	14.0%	6.4%
<b>Basic EPS/ 基本每股盈餘</b>	<b>21.05</b>	<b>18.14</b>	<b>2.91</b>	<b>11.14</b>	<b>9.91</b>

# Consolidated Balance Sheets-2022/03/31

Unit: NT

Million

	2022/3/31	2021/12/31	QoQ	2021/3/31	YoY
Cash & Financial assets/ 現金及流動金融資產	11,039	7,222	52.9%	2,413	357.4%
Accounts receivable/ 應收帳款	7,333	6,234	17.6%	4,472	64.0%
Inventories/ 存貨	2,777	2,142	29.6%	1,794	54.9%
Other current assets/ 其他流動資產	3,031	1,286	135.6%	1,389	118.1%
Non-current assets/ 非流動資產	2,199	2,317	-5.1%	1,010	117.8%
<b>Total assets/ 資產總計</b>	<b>26,379</b>	<b>19,202</b>	<b>37.4%</b>	<b>11,078</b>	<b>138.1%</b>
Current liabilities/ 流動負債	13,985	8,634	62.0%	5,565	151.3%
Non-current liabilities/ 非流動負債	1,712	1,535	11.5%	7	24946.7%
Total equity/ 股東權益	10,682	9,033	18.3%	5,506	94.0%
<b>Total liabilities and equity/ 負債與權益</b>	<b>26,379</b>	<b>19,202</b>	<b>37.4%</b>	<b>11,078</b>	<b>138.1%</b>

# Consolidated Revenue (2021Q1~2022Q1)

■ LDDI   ■ SMDDI   ■ Automotive/GD   ■ TCON/PMIC

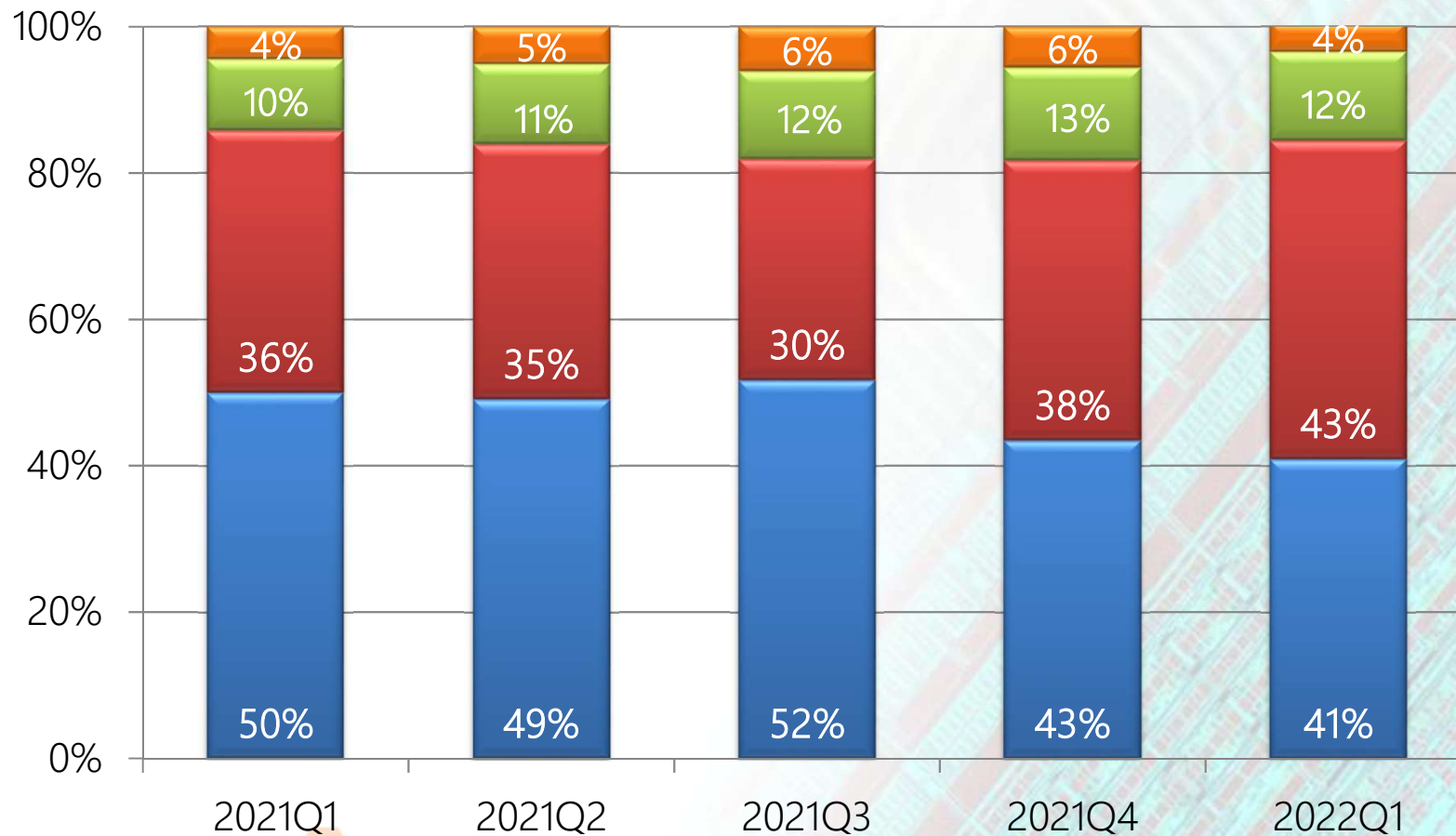
Unit: NT Billion



# Revenue Mix by Product Line (2021Q1~2022Q1)

■ LDDI ■ SMDDI ■ Automotive/GD ■ TCON/PMIC

UNIT : %



1

Company Facts

2

2022 Q1 Result Summary

3

Q&A

# 瑞鼎科技股份有限公司

Raydium Semiconductor Corporation

*Raydium*

Q&A



We Differentiate By Technology

*Raydium*

